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## SECURITIES AND EXCHANGE COMMISSION

Proposed Collection; Comment Request

Upon Written Request Copies Available From: Securities and Exchange Commission Office of Investor Education and Advocacy Washington, DC 20549-0213

Extension: Rule 13e-1

OMB Control No. 3235-0305, SEC File No. 270-255

Notice is hereby given that, pursuant to the Paperwork Reduction Act of 1995 (44 U.S.C. 3501 et seq.), the Securities and Exchange Commission ("Commission") is soliciting comments on the collection of information summarized below. The Commission plans to submit this existing collection of information to the Office of Management and Budget for extension and approval.

Rule 13e-1 (17 CFR 240.13e-1) under the Securities Exchange Act of 1934 (15 U.S.C. 78 et seq.) makes it unlawful for an issuer who has received notice that it is the subject of a tender offer made under Section 14(d)(1) to purchase any of its equity securities during the tender offer, unless it first files a statement with the Commission containing information require by the Rule. This rule is in keeping with the Commission's statutory responsibility to prescribe rules and regulations that are necessary for the protection of investors. The information filed under Rule 13e-1 must be filed with the Commission and is publicly available. We estimate that it takes approximately 10 burden hours per response to provide the information required under Rule 13e-1 and that the information is filed by approximately 20 respondents. We estimate that 25% of the 10 hours per response (2.5 hours) is prepared by the company for a total annual reporting burden of 50 hours (2.5 hours per response x 20 responses).

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Written comments are invited on: (a) whether this proposed collection of information is

necessary for the performance of the functions of the agency, including whether the information

will have practical utility; (b) the accuracy of the agency's estimate of the burden imposed by the

collection of information; (c) ways to enhance the quality, utility, and clarity of the information

collected; and (d) ways to minimize the burden of the collection of information on respondents,

including through the use of automated collection techniques or other forms of information

technology. Consideration will be given to comments and suggestions submitted in writing

within 60 days of this publication.

Please direct your written comment to Thomas Bayer, Director/Chief Information

Officer, Securities and Exchange Commission, c/o Remi Pavlik-Simon, 6432 General Green

Way, Alexandria, Virginia 22312; or send an e-mail to: PRA Mailbox@sec.gov.

Kevin M. O'Neill **Deputy Secretary** 

November 19, 2012

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